

Probate Notes for June 18, 2007

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to have your petition preapproved or would like to continue the matter to cure defects, contact the probate examiner at (530) 406-6718 between the hours of 2 p.m. and 4 p.m.

Case: LPS Conservatorship of Honey
Case No. CV PB 88-18948

Proposed conservator Bernie Honey has not signed the filed Duties of Conservator form. If Mr. Honey files a Duties of Conservator form, it is recommended to grant both petitions: (1) the petition for appointment of successor co-conservators and for powers as requested, and (2) the petition for approval of the 18th and final report and for discharge of conservators.

It is recommended to submit a new order which includes approval of the 18th and final report, and for discharge of conservator, into the findings of the current proposed order.

Case: Conservatorship of McCullough
Case No. CV P 96-83

The conservatee's spouse has not been served since the first accounting. An explanation for the failure to serve him is required to complete the file.

The amount listed for property on hand at the beginning of the fifth account does not match the amount listed for property on hand at the end of the fourth account. An explanation is required to complete the file.

An allegation disclosing whether all cash has been invested and maintained in interest-bearing accounts or in investments authorized by law or the governing instrument, except for an amount of cash reasonably necessary for the orderly administration of the estate, is needed to complete the file.

The court investigator's report is needed to complete the file.